

RAJ KUMAR

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Looking for Profile based on core finance where I can utilize my knowledge and skills.

Knowledge Purview:

- ✓ Know how to prepare financial statements, create links among them and analyze financial statement.
- ✓ Using various tools for financial statement Analysis like Cash Flow Statement and Ratios etc.
- ✓ Practical Knowledge of Valuation techniques [DCF Valuation, Trading combs].
- ✓ Hand on experience in MS Excel 2013 and basic know how of VBA.
- ✓ Know how to prepare Bank Reconciliation Statement.
- ✓ Comparing the past and present financial data for evaluating performance and projecting the financial Profitability of companies.

Academic & Professional Credentials:

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|-------------------------------|-----------------|------|-----|
| ✓ B.Com (Programme) | SSN College, DU | 2017 | 81% |
| ✓ 12 th (Commerce) | RSBV, Delhi | 2014 | 82% |

Professional Training and Course:

Institute Name: IB Institute, Delhi Duration: March to May, 2018

- 1 Title: Financial Modelling and DCF Valuation of the Verizon Company.
It is a USA based Telecom Company, has Wire line and Wireless Segments.

Attainments:

- I. Make Projections on Statement of P&L, Balance Sheet and Cash Flow Statement.
- II. Learnt how to use Ratios and Create Debt Schedule.
- III. Create Links among financial Statements and Calculate Total Operating Revenue.
- IV. Calculate FCFF, Discount Period and WACC.
- V. Calculate Terminal Value using Gordon Growth Model and Exit Multiple.
- VI. Calculate Implied Enterprise Value and Implied Share Price.

- 2 Title: Financial Modelling on the Oil and Gas Sector.
Selected Apache Company, belongs to Upstream Companies.

Attainments:

- I. Understood different types of companies under this sector.
- II. Difference between Full Cost and Successful Method.
- III. Capitalisation and Amortisation of Cost.
- IV. Projection on Prices, Production and Revenue.
- V. Calculated Industry specific metric 'EBITDAX'.

- 3 Title: Financial Modelling on Real Estate Sector.
Used Raw Inputs to make modelling.

Attainments:

- I. Relation between Costs and their Areas.
- II. Understood different Phases of Real Estate.
- III. Created Flag to distribute Cost over particular period.
- IV. Learnt how to do Capital drawdown from sources of funding.
- V. Capitalisation rate and XIRR.

- 4 Title: Relative Valuation of World Wide Companies.
Made financial projections using the Multiples of 'Comparable Companies'.

Attainments:

- I. Calculate LTM and EBITDA.

- II. How to deal with 'Non Recurring' Expenses.
- III. Calculate Basic and Diluted EPS, Weighted Average Shares.
- IV. Calculate Various Multiples.
- V. Learn how to incorporate Currency Converter and Calendarisation in the Valuation.

5 Title: Transaction Valuation of the Companies.
Made financial projection using the Multiples of 'Acquired Comparable Companies'.

Attainments:

- I. Learnt how to fetch data from 10K and 10Q.
- II. Calculate Offer Value and Transaction Value.
- III. Calculate Different Multiples.
- IV. Calculate LTM.
- V. Learnt how to convert Options and others into Equity using 'Treasury' Method and 'If Converted' Method.

6 Title: Accretion and Dilution Analysis of P&G and Gillette Companies.
Analyzing the impact on EPS after merging both Companies.

Attainments:

- I. Learnt how to adjust Options, calculate Dilution and total Diluted shares.
- II. Calculate Goodwill.
- III. Assumed Synergy.
- IV. Prepare Performa Balance sheet and Calculate Performa EPS.
- V. Calculate Accretion (Dilution).

Computer Proficiency:

Advance MS Excel, MS Word, MS Power Point.

Certification:

- ✓ Certification in Financial Modelling & Company Valuation from Investment Banking Institute, Patel Nagar.
- ✓ Certification in Core & Advance Excel from Microsoft (USA).

Personal Details:

- ❖ Date of Birth : 19th Aug, 1996
- ❖ Address :
- ❖ Language Known : Hindi and English