

RISHABH GUPTA

Mobile: 9896999313

Email: mkumarca@gmail.com

Address:

To work as an Analyst where I can work on excel, prepare financial models or do valuations which will help me to enhance my skills and grow with the Organization.

ABRIDGMENT

- MBA (Finance) from CUHP in 2019 and B. com (Honours) from HPU in 2016.
- Undergone a practical training program on Financial Modelling & Company Valuation from IB Institute.
- Extensive knowledge of Advance Excel, VBA, Valuation tools (DCF, Relative valuation, Transaction and M&A).
- Certified Excel 2016 expert from Microsoft USA.

KEY SKILLS

- | | | |
|-------------------------|-------------------------|----------------------------|
| ✓ Advance Excel 2016 | ✓ Financial Modelling | ✓ Valuations (DCF & Comps) |
| ✓ Dashboard using Excel | ✓ Auto Sector Modelling | ✓ Merger & Acquisition |
| ✓ VBA Macro | ✓ Real Estate Modelling | |

TRAINING AND CERTIFICATION

Institute: IB Institute, New Delhi

Duration: 3 Months

Course: Financial Modelling and Valuation

Title : Financial Model of Automobile Company (Tata Motors Limited)

Synopsis: Financial statements projections with use of valuation tool DCF.

- Forecasted Financial Statements with the use of historical data from Tata Motor's Annual Report.
- Created Revenue Model with the help of no. of vehicles and per vehicle revenue of Tata Motor and Jaguar Land Rover segment.
- Created Expense Model by assuming a percentage growth rate to expense the items.
- Projected Balance Sheet and Cash Flow statement by preparing schedules for Working Capital, Fixed Assets, Debt and Intangibles.
- Valued the company by using DCF valuation technique.
- Calculated Free Cash Flow, WACC and Terminal value with Gordon's Growth method.
- Calculated Enterprise Value, diluted shares and Intrinsic price of the company.

Title : Financial and DCF Model of Oil & Gas Company (Apache Corporation)

Synopsis: Financial projection combined with valuation of stock using Discounted Cash Flow (DCF).

- Forecasted the Financial Statements with the help of historical data from Company's Annual filings.
- Projected the Income Statement for different Product segments by assuming a certain growth rate.
- Projected Balance Sheet and Cash Flow Statement with Schedules and assumptions drivers.
- Calculate industry specific metrics like EBITDAX.
- Determine business value through **DCF Model** technique.
- Calculated FCFF, WACC, CAPM and Terminal value with the methods like Gordon's Growth and Multiples Method.
- Calculated Intrinsic value of share.

Title : Relative Valuation and Template Design

Synopsis: Comparable company's valuation using multiples in a designed template

- Designed the Relative Valuation model with Output and Valuation sheets using switches.
- Created Current and Prior stub to Calendarize the Income statement.
- Computed Income statement by using LTM.
- Calculated Dilution using Treasury stock method and the Enterprise Value.
- Computed the Financials of the company by using Currency convertor.
- Compared EV/Revenue, EV/EBITDA and EV/Cash Flow multiples of peer companies.

Title : Accretion and Dilution Analysis of Procter and Gamble co. & Gillette Co.

Synopsis: Analyze the merger impact on EPS of Acquirer by creating pro forma Income statement.

- Ascertained deal value, purchase price and goodwill.
- Prepared post-merger pro-forma Income statement and Balance sheet after considering Synergy effect.
- Calculated pre-merger and post-merger EPS of target and acquirer company.
- Determined Accretion and Dilution situations through scenario analysis.

CERTIFICATION

- ⇒ Certification in **Financial Modelling and Company Valuation** using Excel and VBA from Investment Banking Institute, New Delhi.
- ⇒ Certification in **Core & Advance Excel from Microsoft (USA)**.

ACADEMIA

MBA (Finance)	Central University of Himachal Pradesh	2019	8.00 CGPA
B. Com (Honours)	Himachal Pradesh University, Shimla	2016	7.72 CGPA
12th (Commerce)	H.P. Board, Dharamshala	2013	82.4%
10th	H.P. Board, Dharamshala	2011	83.14%

EXTRA MURAL ACTIVITIES

- ⇒ Organized National Level Management Fest "HIMSPARK" during MBA.
- ⇒ Participated in various Quizzes, Extempore and Panel discussion events during MBA Programme.

PERSONAL DETAILS

Date of Birth : 05th June, 1995
Languages Known : Hindi and English