
JOYITA CHAKRABARTI

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PROFESSIONAL SUMMARY

Master's in Economics with 2 years 4 months of experience as an Analyst in technical research and quantitative abilities. Trained in various sectors to create Financial models and perform Valuation.

SKILLS

- Financial modeling And Company Valuation
- Financial Statement Analysis
- Information Gathering
- Secondary Research
- Report writing
- Advanced Excel (VLOOKUP, HLOOKUP, pivot tables, INDEX, Financial Function etc.)
- MS Office Power Point
- Relative Valuation & Transaction Valuation
- DCF Valuation
- Technical Analysis
- Proficiency with THOMSON REUTERS EIKON
- Strong verbal communication
- Multi-Tasking

TRAINING/CERTIFICATIONS

1. Certification in **Financial Modelling & Company Valuation** using Excel from Investment Banking Institute, New Delhi.

Case Studies undertaken:-

- Live projects on Financial Models of **Telecom sector, Oil and Gas and Real estate sector**.
- **Relative and Transaction Valuation** of various companies.
- Financial Modeling of **Colgate Palmolive Company**.

Training Corollary:

- Projected the financial statements with schedules and assumptions drivers
- Understanding 10K, 10Q and Design Financial Model for a company by analyzing Historical Financial statements
- Designed the Relative Valuation model with switches, output sheet and valuation sheets
- Use of Relative & Transaction combs.
- Calculated the intrinsic value of the company using DCF
- Performed analysis of debt & equity to calculate WACC; calculated diluted shares outstanding of a listed company
- How to use transaction Assumption, Calculation of outstanding Shares.
- Calculate the effect of Dilutive securities.
- Sensitivity Analysis & Contribution Analysis.
- Analysis of Different Multiples
- Equity Value Calculation in DCF Model.

2. Undergoing preparation for NISM Research Analyst series XV exam.

WORK HISTORY

Analyst Sept, 2015 to Jan, 2018 **SMC Global Securities**, New Delhi

- Analyzing the historical trends and forecasting for the future prices of commodity and currency.
- Analysis of market trends and seizing investment opportunities.
- Tracking and analyzing company news, financial results, company and industry reports.

- Quickly summarizing/analyzing **financial** results, news flows on the sectors and produced written reports.
- Generated reports detailing findings and recommendations.
- Tracking important news, reports, key events (Global markets, economics, politics etc), analyzing their impact on bullion, base metals, energy (like oil and gas), agricultural- products and currencies .
- Writing articles and special reports for various magazines and newspapers/e-papers and also as required by any corporate client/sub-brokers.
- Conducting research based on important Technical analysis with the help of Technical Software like Thomson Reuter eikon terminal and Ticker Plant .
- Worked under the Research Head of SMC Global Securities Ltd. (Dr. Ravi Singh) and accompanied him to various seminars and events telecasted on business news channels including- CNBC, Zee business, DD News, DD Urdu, DD Kissan, IBN 7, News India, News Nation, Sahara Samay, Aaj-Tak, NDTV profit, ABP News, E-TV, Focus News etc.

EDUCATION

Master of Arts: Economics, 2015
Kurukshetra University - Kurukshetra, HR

Bachelor of Arts: Economics Hounours, 2013
Ambedkar University Delhi - New Delhi, DL

ACCOMPLISHMENTS

Publications :

- Market and Global Retailers, 2014 (BBWA Durga Puja Souvenir, (Regis No: S/59358 Est: 2006)
- Understanding Gender empowerment dignity and Freedom, 2011 (BBWA Durga Puja Souvenir, Regis No: S/59358 Est: 2006)
- Sufi Mysticism in India, 2013 (BBWA Durga Puja Souvenir, Regis No: S/59358 Est: 2006)

INTERSHIP UNDERGONE

Intern	2nd January To 3rd February, 2015	Centre for Policy Analysis , New Delhi
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Article published and uploaded :-

“Bridge Gaps for Brighter Tomorrow” – talks about 2015 SAARC event and it's progress

URL- <http://cpadelhi.com/regionaloutlook.php?Id=24&CId=5>

CONFERENCE

- World Gold Council summit associated with SMC .
- GST COUNCIL seminar organized by Zee Business .
- Annual convention on Capital Market Vision 2020 by PHD Chambers and SMC .

EXTRA-CURRICULAR ACTIVITIES

- *Certification in Indian Classical music from Gandharva Mahavidyalaya.*
- *Certification in Indian Classical dance (Bharatnattyam).*
- *Remained an active a member of University's Dramatic Society, Dance Society and also Music society .*
- *Represented university in Street-Plays at University/College level competition.*
- *Had involved in organizing university's fests and in its publicity activities.*
- *Conducted workshops for Dance society in the university .*
- *Organizing social and cultural events in community engagements and handling treasurer's work in that.*

ADDITIONAL INFORMATION

Date Of Birth - 15th December, 1991

Marital Status - UNMARRIED

Languages Known- English, Hindi and Bangla

PS: Reason for Leaving – Medical emergency of a family member at my place being unable to balance work and home had to resign, when completely recovered I started undergoing Financial Modeling course from May, 2018 To Mid August. Since, then actively looking for job opportunities.)